

### Lifestyle Goals for John and Ann - Example Plan

Retirement Goals		Amount
<b>■ Needs</b>		
10	<b>Retirement - Age and Living Expense</b> John Ann Both Retired (2020-2045) Ann Alone Retired (2046-2048)	65 / 2020 65 / 2020 \$81,600 \$57,000
8	<b>John's SUV</b> when John Retires Recurring every 4 years for a total of 7 times	\$30,000
<b>● Wants</b>		
7	<b>Annual Travel Fund</b> at Retirement Recurring every year for a total of 20 times	\$15,000
5	<b>Ann's Prius</b> when Ann Retires Recurring every 7 years for a total of 2 times	\$25,000
<b>▲ Wishes</b>		
2	<b>Gifts to Timmy</b> in 2013 Recurring every year for a total of 15 times	\$10,000

Source: Money Guide Pro